



**International Union of Operating Engineers
Local 487 Health & Welfare Fund**

911 Ridgebrook Road
Sparks, MD 21152-9451
Phone: 877-291-2387

www.associated-admin.com

**A G E N D A
MEETING OF THE
BOARD OF TRUSTEES
OF THE
INTERNATIONAL UNION OF OPERATING ENGINEERS
LOCAL 487 HEALTH & WELFARE FUND
May 15, 2025**

- I. Call to Order
- II. Minutes – Board of Trustees Meetings, February 13, 2025 (Pg. 1-7)
- III. Investment Consultant’s Report – Tony DuBose, Legacy Wealth Management
- IV. Attorney’s Report – Kathleen Phillips, Phillips, Richard & Rind
- V. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 8-19)
- VI. Other Fund Business
- VII. Next Meeting Date:
 - August 14, 2025
- VIII. Adjournment